Navesink Dental Care
180 State Route 35, Red Bank, NJ 07701
(732) 741-7733
www.navesinkdentalcare.com/

Powered by Dental Intelligence

NEW PATIENT FORM

Basic Information

Name:		Gender:	
Preferred Name:		DOB:	
SSN #:		Marital status:	
Referral source:		Employer:	
Referred by:		Occupation:	

Contact Information

Mobile phone:	
Home phone:	
Email:	

Address Information

Street address:	
City:	
State:	**NJ**
ZIP:	

Emergency Contact

Full Name:	
Phone number:	
Relation:	

Work Information

Street address:	
City:	
State:	**NJ**
ZIP:	

Patient's signature: Date:

Navesink Dental Care
180 State Route 35, Red Bank, NJ 07701
(732) 741-7733
www.navesinkdentalcare.com/

Powered by Dental Intelligence

FINANCIAL POLICY

FINANCIAL POLICY

Thank you for choosing us as your dental care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our financial policy which we require that you read and sign prior to any treatment. It is our hope that this policy will facilitate open communication between us and help avoid potential misunderstandings, allowing you to always make the best choices related to your care.

INSURANCE:

Please remember your insurance policy is a contract between you and your insurance company. We are not a party to that contract. As a courtesy to you, our office provides certain services, including a pre-treatment estimate which we send to the insurance company at your request. It is physically impossible for us to have the knowledge and keep track of every aspect of your insurance. It is up to you to contact your insurance company and inquire as to what benefits your employer has purchased for you. If you have any questions concerning the pre-treatment estimate and/or fees for service, it is your responsibility to have these answered prior to treatment to minimize any confusion on your behalf.

Please be aware some or perhaps all of the services provided may or may not be covered by your insurance policy. Any balance is your responsibility whether or not your insurance company pays any portion.

PAYMENT:

Understand that regardless of any insurance status, you are responsible for the balance due on your account. You are responsible for any and all professional services rendered. This includes but is not limited to: dental fees, surgical procedures, tests, office procedures, medications and also any other services not directly provided by the dentist.

FULL PAYMENT is due at the time of service. If insurance benefits apply, ESTIMATED PATIENT CO-PAYMENTS and DEDUCTIBLES are due at the time of service, unless other arrangements are made.

I have read, understand and agree to the terms and conditions of this Financial Agreement.

Patient's signature: Date:

Navesink Dental Care
180 State Route 35, Red Bank, NJ 07701
(732) 741-7733
www.navesinkdentalcare.com/

Powered by Dental Intelligence

PRIVACY POLICY CONSENT

CLIENT RIGHTS AND HIPAA AUTHORIZATIONS

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time.

1. Tell your provider if you do not understand this authorization, and the provider will explain it to you.

2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on this authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit your request in writing to the provider at the following address: 180 State Route 35, Red Bank, NJ 07701:

3. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment, payment, enrollment or your eligibility for benefits. However, you may be required to complete this authorization form before receiving treatment if you have authorized your provider to disclose information about you to a third party. If you refuse to sign this authorization, and you have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as a patient in their practice.

4. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA. If the person or entity receiving this information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be disclosed to other individuals or institutions and no longer protected by these regulations. For information regarding Substance Use Disorder (SUD) related records, please see Section 9 below

5. You may inspect or copy the protected dental information to be used or disclosed under this authorization. You do not have the right of access to the following protected dental information: psychotherapy notes, information compiled for legal proceedings, laboratory results to which the Clinical Laboratory Improvement Act (CLIA) prohibits access or information held by certain research laboratories. In addition, our provider may deny access if the provider reasonably believes access could cause harm to you or another individual. If access is denied, you may request to have a licensed health care professional for a second opinion at your expense.

6. If this office initiated this authorization, you must receive a copy of the signed authorization.

7. Special Instructions for completing this authorization for the use and disclosure of Psychotherapy Notes. HIPAA provides special protections to certain medical records known as Psychotherapy Notes All Psychotherapy Notes recorded on any medium by a mental health professional (such as a psychologist or psychiatrist) must be kept by the author and filed separately from the rest of the clients medical records to maintain a higher standard of protection. Psychotherapy Notes are defined under HIPAA as notes recorded by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a private counseling

session or a group, joint or family counseling session and that are separate from the rest of the individual(s) medical records. Excluded from the Psychotherapy Notes definition are the following: (a) medication prescription and monitoring, (b) counseling session start and stop times, (c) the modalities and frequencies of treatment furnished, (d) the results of clinical tests, and (e) any summary of diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date. Except for limited circumstances set forth in HIPAA, in order for a medical provider to release Psychotherapy Notes to a third party, the client who is the subject of the Psychotherapy Notes must sign this authorization to specifically allow for the release of Psychotherapy Notes. Such authorization must be separate from an authorization to release other dental records.

8. You have a right to an accounting of the disclosures of your protected dental information by the provider or its business associates. The maximum disclosure accounting period is the six years immediately preceding the accounting request. The provider is not required to provide an accounting for disclosures: (a) for treatment, payment, or dental care operations; (b) to you or your personal representative; (c) for notification of or to persons involved in an individuals dental care or payment for dental care, for disaster relief, or for facility directories; (d) pursuant to an authorization; (e) of a limited data set; (f) for national security or intelligence purposes; (g) to correctional institutions or law enforcement officials for certain purposes regarding inmates or individuals in lawful custody; or (h) incident to otherwise permitted or required uses or disclosures. Accounting for disclosures to dental oversight agencies and law enforcement officials must be temporarily suspended on their written representation that an accounting would likely impede their activities.

9. Patient records relating to substance use disorder diagnosis, treatment, or referral for treatment are protected under federal regulation 42 CFR Part 2. These regulations provide heightened privacy protections beyond those afforded by HIPAA and applicable state law. SUD records are confidential and may be disclosed only for the purposes and under the circumstances expressly authorized by 42 CFR Part 2 unless you provide specific, prior written consent that is separate from a general medical/dental record release. The patient may revoke their consent for disclosure of SUD records at any time, provided that revocation will not apply to information already disclosed in reliance on the consent.

Patient's signature: Date:

Navesink Dental Care
180 State Route 35, Red Bank, NJ 07701
(732) 741-7733
www.navesinkdentalcare.com/

Powered by Dental Intelligence

COMMUNICATION CONSENTS

EMAIL CONSENT FORM

PURPOSE: This form is used to obtain your consent to communicate with you by email regarding your Protected Health Information (PHI). Navesink Dental Care offers patients the opportunity to communicate by email for appointment scheduling, billing, and clinical updates.

Substance Use Disorder (SUD) Information

In accordance with 2026 federal updates (to 42 CFR Part 2), any information regarding substance use disorder diagnosis, treatment, or referral for treatment is subject to heightened confidentiality. By consenting to receive communications by email, you acknowledge that if such substance use disorder related information is included in your records, it may be transmitted via email.

- **Legal Protections:** Navesink Dental Care will not use or disclose SUD records in any legal proceedings against you without your specific written consent or a court order.
- **Redisclosure:** You are hereby notified that once information is disclosed via email to a recipient who is not a healthcare provider, it may be subject to re-disclosure and no longer protected by federal regulation.

Risk Acknowledgment

Transmitting information by email has significant risks that you should consider. While Navesink Dental Care uses reasonable means (such as secure servers and encryption where possible) to protect your privacy, we cannot guarantee the security of information once it leaves our system. Risks include, but are not limited to:

- Email can be intercepted, altered, or forwarded without your permission.
- Email is stored on servers (like Gmail, Outlook, or Yahoo) that are outside the control of Navesink Dental Care.
- Delivery errors can result in information being sent to the wrong recipient.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communication of messaging via email between Navesink Dental Care and myself, including the specific authorization for fundraising outreach. I consent to the conditions outlined herein. Any questions I may have had, have been answered by Navesink Dental Care.

Patient's signature: Date:

Navesink Dental Care
180 State Route 35, Red Bank, NJ 07701
(732) 741-7733
www.navesinkdentalcare.com/

Powered by Dental Intelligence

TEXT MESSAGE TO MOBILE CONSENT FORM

PURPOSE: This form is used to obtain your consent to communicate with you by mobile text messaging regarding your Protected Health Information and If the practice participates in fundraising for specific health causes, you may also receive communication from the practice via mobile text messaging.

Risks and Understandings

Transmitting patient information by mobile text messaging has a number of risks that patients should consider before granting consent. Navesink Dental Care will use reasonable means to protect the security and confidentiality of mobile text messaging information sent and received. Navesink Dental Care cannot guarantee the total security and confidentiality of mobile text messaging. Navesink Dental Care will not be liable for inadvertent disclosure of confidential information attributable to the inherent nature of SMS technology.

Fundraising & Condition-Specific Outreach

I specifically authorize Navesink Dental Care to communicate with me via SMS communication regarding fundraising opportunities and charitable initiatives related to my specific health conditions. I understand that these communications may reference my health status to provide relevant opportunities for support or involvement.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communication of mobile text messaging between Navesink Dental Care and myself, including the specific authorization for fundraising outreach. I consent to the conditions outlined herein. Any questions I may have had, have been answered by Navesink Dental Care.

Patient's signature: Date: